

## **Notification of Gifts of Securities In-Kind**

Niagara Children's Centre is grateful for your gift of securities. Under current tax regulations, your donation of publicly traded securities is exempt from capital gains tax only when you transfer the securities in-kind. A charitable donation receipt for income tax purposes will be issued based on the fair market value of the securities on the date (closing price) the securities are received into the Centre's brokerage account.

Our policy is to sell your gifted securities immediately upon clearing into our account, usually the day after your transfer. Given the volatility of today's market, the starting balance of any endowment or value of gift will be the net realized cash value of the security sale.

To donate publicly traded securities, follow these simple steps:

- 1. Fax a copy to Marla Smith at 905-688-1055 or email to <u>marla.smith@niagarachildrenscentre.com</u>. You may also call us to notify us of your intention.
- 2. Please instruct your broker to complete the transfer of the securities-in-kind to the Centre's account.
- 3. For questions about the gift of securities transfer process, please contact Marla at 905-688-1890 x106 or email as listed above.

Your broker may contact us directly or if you prefer, and we can contact your broker to make your donation.

Thank you for your support!

## DONOR INFORMATION

onor Name:	
ddress:	
ity: Postal Code:	
elephone:	
mail:	

## SECURITIES BEING TRANSFERRED FROM

Name of Delivering Institution:
Contact name:
Telephone:
Name of the Securities:
# of Shares/Units:
Approximate Date of Transfer:
Donor Signature:
Date:

## **SECURITIES BEING TRANSFERRED TO**

Account Name: Niagara Children's Centre Account # 445 03516 16 (FINS T079, DTC 5030, CUID WGDB)

> CIBC Wood Gundy 100 63 Church St St. Catharines, ON L2R 3C4

Troy Killick (Investment Advisor), Tel: 905 988 2982 (St. Catharines branch) Fax: 905 988 2970

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Niagara Children's Centre 567 Glenridge Avenue St. Catharines, ON L2T 4C2 905 688 3550 www.niagarachildrenscentre.com

Charitable Registration Number: 12342 8799 RR0001